

**CITY OF YORK COUNCIL  
SUMMONS**

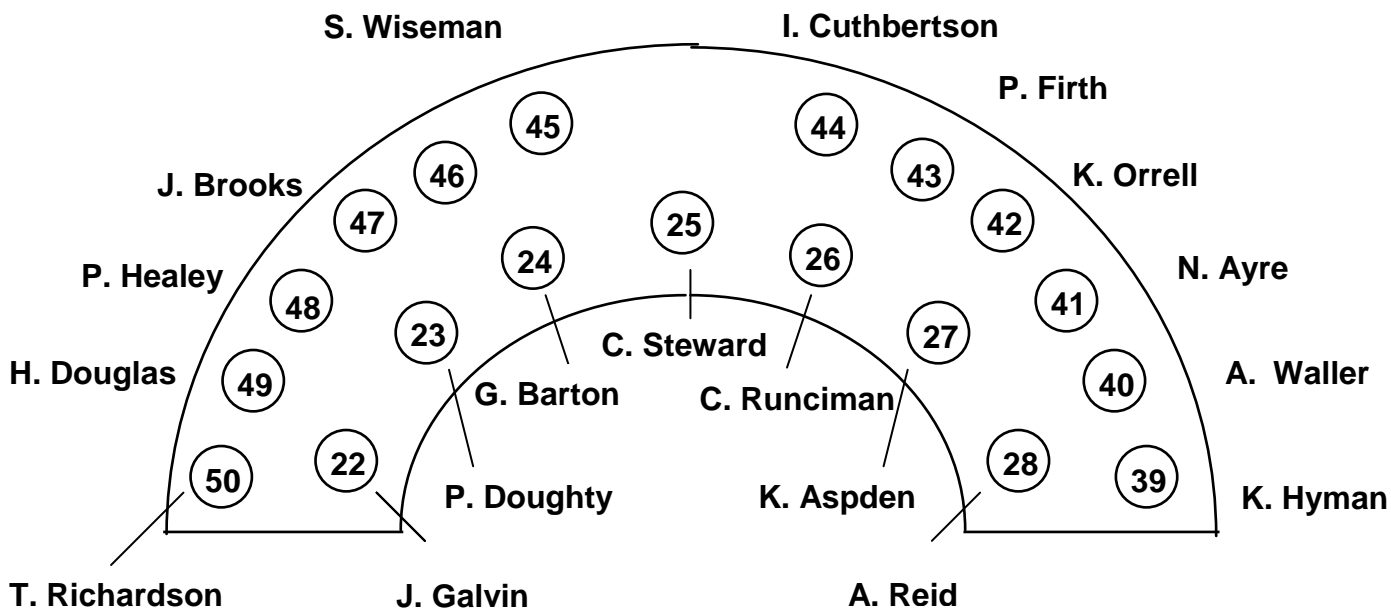
All Councillors, relevant Council Officers and other interested parties and residents are formally invited to attend a **Budget Meeting** of the **City of York Council** at the , to consider the business contained in this agenda on the following date and time

**Thursday, 26 February 2015 at 6.30 pm**

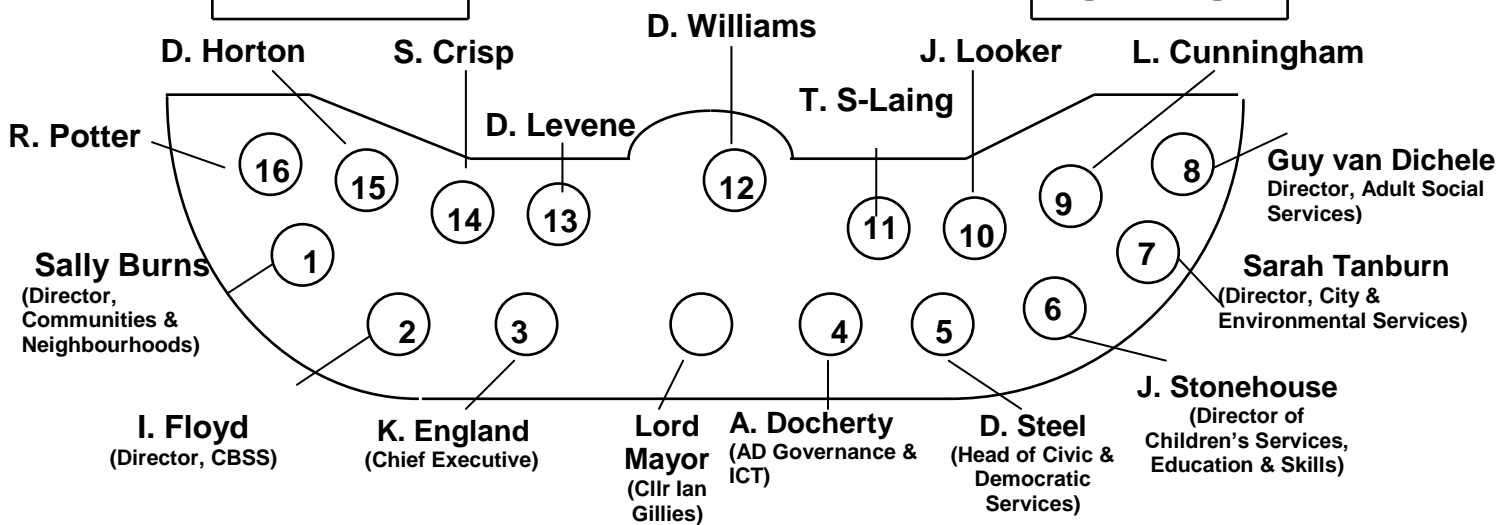
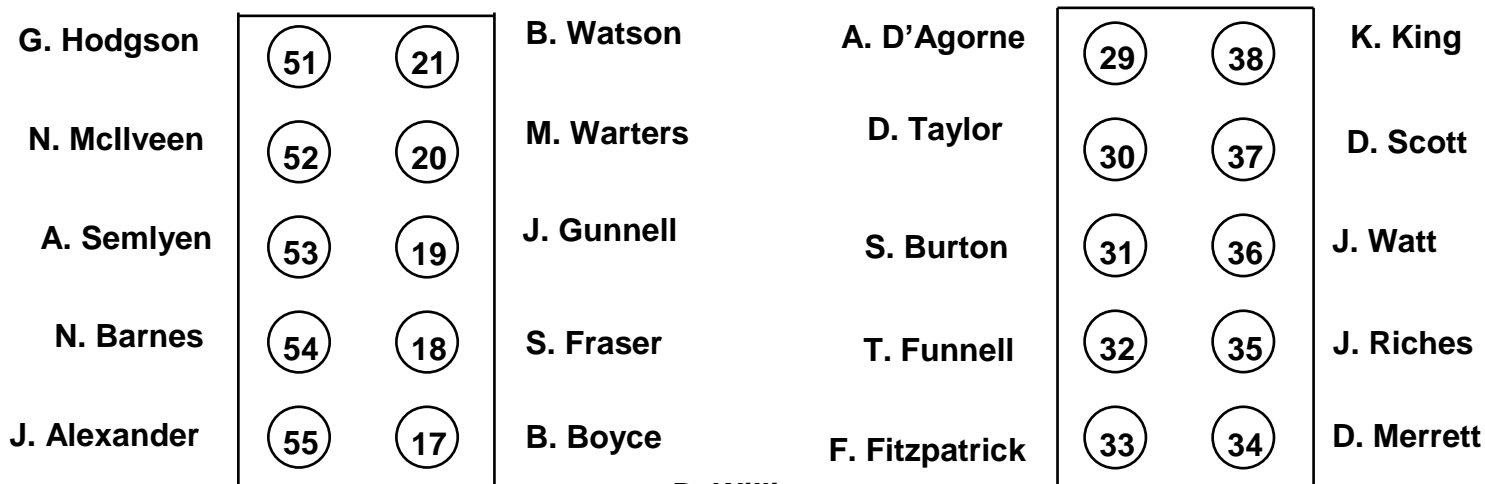
**Note:** In the event of a budget not being set at this meeting, the Council will reconvene on **Wednesday 4 March 2015**, at 6.30pm at the Guildhall, York



# COUNCIL CHAMBER



## *Palantypist*



## **A G E N D A**

### **1. Declarations of Interest**

At this point, Members are asked to declare:

- any personal interests not included on the Register of Interests
- any prejudicial interests or
- any disclosable pecuniary interests

which they may have in respect of business on this agenda.

### **2. Civic Announcements and Announcement of Lord Mayor and Sheriff Elect**

To consider any announcements made by the Lord Mayor in respect of Civic business and the Lord Mayor will

- (a) Invite Council's nomination for the Lord Mayor Elect 2015/16 in line with the Council's Protocol for Nomination of Lord Mayors; and
- (b) Invite Lord Mayor Elect 2015/16 to announce the nominee for Sheriff for 2015/16.

### **3. Public Participation**

At this point in the meeting, any member of the public who has registered to address the Council, or to ask a Member of the Council a question, on a matter directly relevant to the business on this agenda (namely, the setting of the budget) may do so. The deadline for registering is **5:00pm on Wednesday 25 February 2015.**

To register to speak please contact the Democracy Officer for the meeting, on the details at the foot of the agenda.

## **WEBCASTING NOTICE**

**Please note: this meeting may be filmed for live or subsequent broadcast via the internet - at the start of the meeting the Lord Mayor will confirm if all or part of the meeting is being filmed.**

**You should be aware that the Council is a Data Controller under the Data Protection Act. Data collected during this**

**webcast will be retained in accordance with the Council's published policy.**

**Public seating areas will not be filmed by the Council.**

**4. Petitions**

To consider any petitions to be presented by Members in relation to business associated with setting the Council's budget for the coming financial year, in accordance with Standing Order No. 7.

**5. Recommendations of Cabinet in respect of the Capital Programme 2014/15 Monitor 3 (Pages 1 - 2)**

To consider the recommendation made by Cabinet, at their meeting on 10 February 2015, following consideration of the third monitor report on the Capital Programme. This is set out in the attached Part B minute and will be moved by the Cabinet Leader.

**6. Recommendations of Cabinet on the Council's Capital Strategy for 2015/16 - 2019/20, the Financial Strategy 2015 - 2020 (including the Council's Detailed Revenue Budget Proposals for 2015/16) and the Treasury Management Strategy Statement and Prudential Indicators for 2015/16 - 2019/20 (Pages 3 - 12)**

To consider the recommendations made by Cabinet, at their meeting held on 10 February 2015, in relation to:

- a) The Council's Capital Programme Budget for 2015/16 – 2019/20
- b) The Council's Revenue Budget proposals for 2015 to 2020 and
- c) The Council's Treasury Management Strategy Statement and Prudential Indicators for 2015/16 – 2019/20

These recommendations are set out in the attached report and will be moved by the Council Leader.

**Note:**

The original budget reports to Cabinet, on which their recommendations are based, were circulated to all Members and can be found on the Council's website, here:

<http://democracy.york.gov.uk/ieListDocuments.aspx?CId=733&MId=8333&Ver=4>

**7. List of Council Amendments for Consideration at the Meeting**  
(Pages 13 - 46)

**8. Council Tax Resolution 2015/16** (Pages 47 - 58)  
To consider the Council Tax Resolution for 2015/16, as set out in the attached report.

**9. Urgent Business**  
Any other business which the Chair considers urgent under the Local Government Act 1972.

Democracy Officer for this meeting:

Name: Jill Pickering

Contact details:

- Telephone – (01904) 552061
- E-mail – jill.pickering@york.gov.uk

For more information about any of the following please contact the Democratic Services Officer responsible for servicing this meeting:

- Registering to speak
- Business of the meeting
- Any special arrangements
- Copies of reports and
- For receiving reports in other formats

Contact details are set out above.

**This information can be provided in your own language.**

我們也用您們的語言提供這個信息 (Cantonese)

এই তথ্য আপনার নিজের ভাষায় দেয়া যেতে পারে। (Bengali)

Ta informacja może być dostarczona w twoim własnym języku. (Polish)

Bu bilgiyi kendi dilinizde almanız mümkündür. (Turkish)

یہ معلومات آپ کی اپنی زبان (بولی) میں بھی مہیا کی جاسکتی ہیں۔ (Urdu)

 **(01904) 551550**

City of York Council

*Draft Committee Minutes*


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Meeting	Cabinet
Date	10 February 2015
Present	Councillors Williams (Chair), Crisp, Cunningham, Levene, Looker and Simpson-Laing (Vice-Chair)
In attendance	Councillors D'Agorne, Douglas, Galvin, Merrett, Reid, Richardson, Steward, Taylor Warters and Watson

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## **Part B - Matters Referred To Council**

### **105. Q3 Capital Programme Monitor**

*[See also Part A minute]*

Members considered a report which informed them of the likely outturn position of the 2014/15 Capital Programme based on the spend profile and information to January 2015, including under and over spends, programme changes together with any slippage.

The current approved Capital Programme for 2014/15 was £72.555m, financed by £32.063m of external funding, and internal funding of £40.492m. A decrease of £6.350m, details of which were set out in the report, and had resulted in a revised Capital Programme budget of £66.205m made up of under spends and net re-profiling to future years. The variances against each portfolio area, together with a summary of the key exceptions and implications on the capital programme, were set out at paragraphs 8 to 45 and at Annex A of the report. A summary of the revised 5 year Capital Programme incorporating the proposed changes highlighted in the report were shown at Table 2 together with the proposed financing at Table 3.

The overall spend and the commitment profile on the Economic Infrastructure Fund over the existing 5 year programme was reported at paragraph 16 and at Annex B of the report

Recommended: That Council approve the adjustments in the Capital programme of a decrease of

£6.350m in 2014/15 as detailed in the report and contained in Annex A. <sup>1</sup>.

Reason: To enable the effective management and monitoring of the Council's capital programme.

Action Required

1. Refer to Council.

JP

Cllr D Williams, Chair

[The meeting started at 5.40 pm and finished at 8.20 pm].





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**Budget Council****26 February 2015**

Report of the Director of Customer and Business Support Services

**Recommendations of Cabinet on the Council's Capital Strategy for 2015/16 – 2019/20, the Financial Strategy 2015 – 2020 and the Treasury Management Strategy Statement and Prudential Indicators for 2015/16 – 2019/20****Summary and Background**

1. This report presents to Council the recommendations of Cabinet for approval in respect of the capital strategy for the period 2015/16 to 2019/20, the revenue budget proposals for 2015/16 and the treasury management strategy for the period 2015/16 to 2019/20. This report should be read in conjunction with the reports presented to Cabinet on 10 February.
2. On 10 February the Cabinet met to consider the revenue and capital budgets and the treasury management strategy. The following reports, copies of which Members have previously received, were considered;
  - i) Financial Strategy 2015 - 2020
  - ii) Capital Strategy 2015/16 to 2019/20
  - iii) Treasury Management Strategy and Prudential Indicators 2015/16 to 2019/20.

**Consultation**

3. The council's budget has been widely consulted upon. Please refer to the relevant section of the Financial Strategy report for further details.

**Options**

4. Options open to the Council are to approve Cabinet's recommendations or to approve any amendments that may be moved by other Members of Council.

## **Specialist Implications**

5. Implications in respect of setting the budget are contained in the Cabinet reports. Member's attention is drawn in particular to the legal advice and the statutory advice of the Section 151 officer as set out in the Financial Strategy report and repeated in the following sections.

## **Legal**

6. The Council is required to set a council tax for 2015/16 before 11 March 2015. It may not be set before all major precepts (i.e. precepts from the Police and Fire Authorities) have been issued or before 1st March 2015, whichever is the earlier. This decision is reserved to Council and cannot be taken by Cabinet or delegated to officers, although Cabinet has to recommend a budget to the Council. These comments are intended to apply to both the Cabinet meeting and the subsequent Council meeting.
7. Before determining the level of the tax, the Council must estimate its proposed revenue expenditure, taking into account amounts required by way of contingency, any need to raise reserves and any other amounts which the Council is legally required to transfer between funds. It must also estimate its anticipated income, any relevant transfer between funds and any proposed use of reserves. It must then calculate the difference between the two which is the council tax requirement.
8. The Council's Chief Financial Officer (under s151 Local Government Act 1972) is required to report to the Council on the robustness of the estimates made for the purposes of the calculations, and the adequacy of the proposed financial reserves. The Council must have regard to the report when making decisions about the calculations in connection with which it is made. The Chief Financial Officer has a statutory duty under section 114 of the Local Government Finance Act 1988 to issue a written report if he considers that a decision taken by the Council would be unlawful and likely to cause a financial deficiency.
9. In reaching decisions on these matters, Members are bound by the general principles of administrative law. Lawful discretions must not be abused or fettered and all relevant considerations must be taken into account. No irrelevant considerations may be taken into account, and any decision made must be one which only a reasonable authority, properly directing itself, could have reached. Members must also balance the interests of service users against those who contribute to the Council's finances. The resources available to the Council must be deployed to their best advantage. Members must also act prudently.

Members must also bear in mind their other statutory duties to have regard to certain matters when making decisions. In particular the “equalities duty” to have ‘due regard’ to the need to eliminate discrimination and to promote equality when making decisions and the need to consider any crime and disorder implications of the decision. A failure to follow these principles could open the Council to judicial review.

10. Members have a fiduciary duty to the council tax payers and others in the local authority’s area. This means that members must behave responsibly in agreeing the budget. Members have no authority to make anything other than a balanced budget.
11. Among the relevant considerations which Members must take into account in reaching their decisions are the views of business ratepayers and the advice of officers. The duty to consult representatives of non-domestic ratepayers on the Council’s expenditure plans is contained in Section 65 of the Local Government Finance Act 1992.
12. In considering the advice of officers, and the weight to be attached to that advice, Members should have regard to the personal duties placed upon the Director of Customer and Business Support Services as Chief Financial Officer. Members are obliged under the Code of Conduct to have regard to the advice of the Chief Finance Officer and Monitoring Officer. The Council may take decisions which are at variance with his advice, providing there are reasonable grounds to do so. However, Members may expose themselves to risk if they disregard clearly expressed advice, for example as to the level of provision required for contingencies, bad debts and future liabilities. In addition, if Members wish to re-instate savings recommended by the Director of Customer and Business Support Services in order to balance the budget, they must find equivalent savings elsewhere.
13. The Director of Customer and Business Support Services is required by Section 151 of the Local Government Act 1972 and by the Accounts and Audit (England) Regulations 2011 (as amended) to ensure that the council’s budgeting, financial management, and accounting practices meet relevant statutory and professional requirements. He is in addition subject to the requirements set out in paragraph 141 above.
14. Members must also have regard to, and be aware of, the wider duties placed upon the council by various statutes governing the conduct of its financial affairs. These include the distinction between revenue and capital expenditure and the requirement to set prudential indicators in

line with capital investment plans that are prudent, affordable and sustainable.

15. Section 106 of the Local Government Finance Act 1992 makes it a criminal offence for any Member with arrears of council tax which have been outstanding for two months or more to attend any meeting at which a decision affecting the budget is to be made, unless the Member concerned declares at the outset of the meeting that he or she is in arrears and will not be voting on the decision for that reason. The Member concerned must not vote but may speak. The application of Section 106 of the 1992 Act is very wide and Members should be aware that the responsibility for ensuring that they act within the law at all times rests solely with the individual Member concerned.

## **Statutory Advice from the Director of Customer and Business Support Services/Comments**

### **Introduction**

16. The Local Government Act 2003 places responsibilities upon the council's Chief Finance Officer to advise the council on the adequacy of its **reserves** and **the robustness of the budget proposals** including the estimates contained in this document. This section also addresses the **key risks** facing the council in relation to current and future budget provision. The following paragraphs give my views on the budget (both 2015/16 and beyond), reserves and general robustness of the process.

### **Overall Assessment**

17. The proposals in this budget give a balanced budget for 2015/16 and an overview of future years. The council has well established effective financial management, effective monitoring, and has received very favourable external audit reports in respect of its financial management. The council has managed expenditure within its overall budget in recent years, and the overall financial planning process remains sound.
18. Full scrutiny of the budget proposals for 2015/16 has taken place, in terms of their deliverability, and a proper risk assessment of a range of issues has been conducted.
19. There are significant savings contained within the budget proposals, reflecting the scale of the challenge facing the council. There should be no understatement of the scale of this challenge, both in terms of next

year and beyond. Clearly, there are risks in the achievement of some of the proposed savings and, in assessing the risk of the savings proposed; I cannot guarantee that every single proposal will be achieved. I do however consider the overall package to be prudent, and I am assured of the robustness of the projected savings, and the extent of rigour in their calculation. They do however represent a major challenge to deliver, one that will only be achieved through full commitment across the organisation. Very careful monitoring of the progress of the savings programme will be essential. A risk assessment related to the individual savings proposals has been conducted, and discussed with senior management. Where savings are not delivered, services are fully aware of the need to find compensating savings.

20. I consider that the overall estimates in the budget are sound and that the proposals to achieve a balanced budget are achievable, albeit demanding. The council has made provision for a number of corporate financial pressures, such as the impact of the capital programme, waste, pay and pensions implications. In addition provision is included for a contingency sum of £650k, and I consider this an important factor in the overall budget assessment. This overall package is a realistic approach in dealing with the financial pressures facing the council next year. In addition the major financial pressures being experienced during 2014/15 have been addressed through significant additional investment provided for Adult Care, Children's Services and Parking Income. There is provision made for the agreed 2.2% pay award.

### **Looking Ahead**

21. Looking ahead there remains a range of very significant pressures for the future. It is almost certain that there will be further reductions in government funding, and the major challenge facing the council in coming years will be to secure further savings and for cost pressures to be managed effectively. In doing so, the council will also need to provide capacity for additional investment in unavoidable costs and priorities.
22. In previous years the Council has set a two year budget, which has significantly aided in terms of long term planning. This year's budget is for one year only, given the upcoming elections in May 2015. However, I would recommend that the Council reverts next year to setting out as a minimum a detailed two year budget strategy (supported by a longer term high level strategy) and that it indeed considers a 3-4 year detailed strategy.

23. As set out in this report, the likely scale of savings between 2016 to 2020 is around £35m. This is over 30% of the net budget. Illustrations are given in the report also of how if Adult care services were protected, how other services would be impacted. It is critical given these projections that the Council develops during 2015/16 its long term financial strategy, and that the implications, risks, and scale of the challenge are recognised. A recent survey from Zurich identified the financial challenges facing local authorities as being the single greatest risk.
24. Key to tackling these medium term challenges will be the need for the council to continue to review all areas of expenditure, and have clear medium term plans. In addition to continuing to find efficiencies, the council will need to consider the level and type of service it provides, as the scale of financial savings required in future years can not be met from true efficiency alone. Meeting the financial challenges facing the council in coming years will require the council to think very carefully about its core priorities, how it works with its partners and key stakeholders, and its overall provision of public services.

## **Reserves**

25. In terms of reserves, the proposals seek to reduce reserves to an amount of £496k above their minimum levels. This recognises that in difficult financial times, and alongside general uncertainty regarding the economy, it is advisable to ensure sufficient reserves are in place.
26. I believe that the council will come in on budget for 2014/15 and this is reflected in the budget monitoring report presented to Cabinet at this same Cabinet meeting.
27. The recommended minimum reserves for 2015/16 are £6.4m. This is considered within the report. I strongly advise Council to ensure there is some headroom between minimum reserves and actual reserves. The budget proposals seek to achieve this.
28. The decision on the adequacy of the level of reserves is linked to the general robustness of the budget process and the council's systems of budgetary control and risk management. These need to ensure that the council will not be exposed to any unforeseen major financial problem requiring the use of reserves to resolve. In considering the overall budget position, I have taken assurance over the recent track record of the council to manage expenditure within budget, and the fact that in very recent times financial pressures have been identified early in the financial year and through concerted action across the council the

position has been brought in line with budget. The council's strong financial management, and financial control, has been commented upon by external auditors recently.

### **Other Issues**

29. The government have stated that they will continue with the system of Council Tax Freeze Grant in 2015/16.
30. It is for members to determine the level of council tax increase, and to decide whether to set a council tax increase that will trigger the council tax freeze grant, or to set a tax at a higher level. Members naturally need to consider the implications of the different options very carefully.
31. I also would highlight the separate capital strategy report, and the issues that are set out within that. In particular, the capital plan has some significant implications in terms of the revenue budget in coming years, and both programmes will need to be carefully managed in terms of ensuring proper provision is made in the medium term. I would stress however that the overall balance in terms of capital investment, levels of borrowing, and revenue implications (and the impact on revenue expenditure) is something that is for Members to determine.
32. In recent years I outlined that there were added risks to the budget due to the changes affecting the council regarding council tax support (previously council tax benefits) and localisation of business rates. With regard to council tax support the risks include non collection, increased benefit claimants (with all the cost of such an increase falling on the council) and risks at a wider level in terms of the impact of wider benefit changes and associated knock on effects for council services. In respect of localisation of business rates, whilst this offers potential benefits, there are also risks. The details of the system still continue to be refined, and there remain a number of areas that concern local authorities. These include the fact that local authorities need to meet the cost of backdated appeals, which could be significant. In addition, clearly there are risks associated with any further downturn in the economy and especially the impact on some high street stores. Both of these issues highlight the direct financial impact on the council of the local economic situation, and the need for the council to ensure priority is given towards ensuring a successful economy.
33. I am aware that as with all budgets there is the potential for amendments to be proposed/agreed which could change the overall package of proposals. In that respect, I would highlight that I would amend/add to my

statement if a decision was proposed that lead to the council's reserves falling below the minimum level (assuming the current budget comes in line with budget). In addition, any other amendments I would consider against the scale of the overall budget and depending upon the extent of the amendment I may revise my statement.

## **Recommendations**

### **Capital Strategy**

34. Cabinet recommends that Council;

- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;
  - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).
- ii. Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A

Reason: To set a balanced capital programme as required by the Local Government Act 2003.



## **Revenue Budget**

35. Cabinet recommends that Council;

- i. approve the budget proposals outlined in the Financial Strategy report and, in particular;
  - a. The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement
  - b. A Council Tax requirement of £72.736m
  - c. The revenue growth proposals as outlined in the body of the report
  - d. The additional revenue growth of £162k, as a result of the final grant settlement
  - e. The revenue savings proposals as outlined in Annex 3a to 3d
  - f. The fees and charges proposals as outlined in Annex 5
  - g. The Housing Revenue Account budget set out in Annex 6
  - h. The dedicated schools grant proposals outlined in paragraphs 120 to 128.
- ii. Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.

Reason: To ensure a legally balanced budget is set.

## **Treasury Management Strategy Statement and Prudential Indicators**

36. Cabinet recommends that Council approve;

- i. The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement
- ii. The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report

- iii. The specified and non specified investments schedule (Annex B to the Cabinet report)
- iv. The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)

Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.

### Contact Details

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#### Chief Officer Responsible for the report:

Ian Floyd  
Director of Customer and Business Support Services

**Report Approved**



**Date** 17 February 2015

**Wards Affected:** List wards or tick box to indicate all

**All**

**For further information please contact the authors of the report**

#### Background Papers:

##### Reports to Cabinet meeting held on 10 February 2015

Financial Strategy 2015 – 2020

Capital Strategy 2015/16 to 2019/20

Treasury Management Strategy Statement and Prudential Indicators for 2015/16 to 2019/20

**Annexes:** None

**Budget Council - 26 February 2015****List of Motions and Amendments to be Proposed****A - Original Cabinet Recommendations to be proposed by the Leader**

**(From report at pages 10 to 12 of the Council papers)**

34. Cabinet recommends that Council;
- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
    - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;
    - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;
    - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;
    - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).
  - ii. Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A

Reason: To set a balanced capital programme as required by the Local Government Act 2003.

## Revenue Budget

35. Cabinet recommends that Council;
- i. approve the budget proposals outlined in the Financial Strategy report and, in particular;
    - a. The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement
    - b. A Council Tax requirement of £72.736m
    - c. The revenue growth proposals as outlined in the body of the report
    - d. The additional revenue growth of £162k, as a result of the final grant settlement
    - e. The revenue savings proposals as outlined in Annex 3a to 3d
    - f. The fees and charges proposals as outlined in Annex 5
    - g. The Housing Revenue Account budget set out in Annex 6
    - h. The dedicated schools grant proposals outlined in paragraphs 120 to 128.
  - ii. Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.

Reason: To ensure a legally balanced budget is set.

## **Treasury Management Strategy Statement and Prudential Indicators**

36. Cabinet recommends that Council approve;
- i. The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement
  - ii. The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report
  - iii. The specified and non specified investments schedule (Annex B to the Cabinet report)
  - iv. The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)

Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.



## **B - Amendments**

### **1. Conservative Group Amendment to the Capital and Revenue Budget proposals.**

To be moved by Cllr Steward.

#### **Capital Strategy**

**In relation to the Cabinet's recommendations on the capital strategy (paragraph 34 of page 10 of Council papers refers):**

**In paragraph 34 (i), first line, replace '£187.019m' with '£186.884m' and second line, replace £44.107m' with '£43.972m'**

**Under paragraph 34 (i), insert new sub paragraphs:**

**(e) Remove** the Congestion Commission Scheme from the Economic Infrastructure Fund (EIF), bringing the corresponding amount of New Homes Bonus into the revenue budget and reducing the value of the programme by £135k

**In paragraph 34 (ii), second line, replace '£187.019m' with '£186.884m'**

#### **Revenue Budget**

**In relation to the Cabinet's recommendations on the revenue budget (paragraph 35 of page 11 of Council papers refers):**

**In sub paragraph (c) add** at the end of the sentence 'subject to the following amendments;

- An additional £32k to provide 1 additional green waste collection round
- An additional £69k to increase the gully and drain cleaning budget
- An additional £17k to fund 20 new salt bins and associated costs for 3 years
- An additional £35k to fund 1FTE Planning Enforcement Officer
- An additional £56k to increase the winter maintenance budget

- An additional £360k to increase the highways maintenance budget
- An additional £950k budget available from New Homes Bonus as a result of savings taken

**In sub paragraph (e) add** at the end of the sentence ‘subject to the following amendments;

- Reduce the contingency from £812k to £650k to save £162k
- Remove the Congestion Commission Scheme from the Economic Infrastructure Fund (EIF) and bring the corresponding amount of New Homes Bonus into the revenue budget to save £135k
- Reduce trade union budgets, including accommodation costs to save £76k
- Reduce Marketing & Communications budget to save £100k
- Remove one off growth funded by New Homes Bonus and bring the corresponding amount of New Homes Bonus into the revenue budget to save £1,375k;
  - Voluntary Sector Capacity Building £200k
  - Adult Social Care Community Fund £300k
  - ASB Hub Enforcement £300k
  - Reducing Bus Fares (Young People) £100k
  - Environmental Improvement Fund £250k
  - Winter Maintenance Fund £225k
- Reduction of Prioritisation Saving (Annex 3b):
  - CBSS – Apprentices: Reduce saving from £115k to £51k
- Reduction of Transformation Savings (Annex 3c):
  - Children’s & Youth Services – Reduce saving by £200k to retain Castlegate Services on existing premises
  - Place Based Services – Reduce by £65k to reduce reductions to litter bins and street cleansing



**For information, the effect on the original motion of this amendment would be as follows:**

### **Capital Strategy**

*34. Cabinet recommends that Council;*

- i. Agree to the revised capital programme of **£186.884m** that reflects a net overall increase of **£43.972m** (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;*
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;*
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;*
  - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).*
  - e. Remove the Congestion Commission Scheme from the Economic Infrastructure Fund (EIF), bringing the corresponding amount of New Homes Bonus into the revenue budget and reducing the value of the programme by £135k.****
- ii. Approve the full restated programme as summarised in Annex A totalling **£186.884m** cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A*

*Reason: To set a balanced capital programme as required by the Local Government Act 2003.*

## **Revenue Budget**

35. Cabinet recommends that Council;

- i. *approve the budget proposals outlined in the Financial Strategy report, in particular;*
  - a. *The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement*
  - b. *A Council Tax requirement of £72.736m*
  - c. *The revenue growth proposals as outlined in the body of the report, **subject to the following amendments;***
    - ***An additional £32k to provide 1 additional green waste collection round***
    - ***An additional £69k to increase the gully and drain cleaning budget***
    - ***An additional £17k to fund 20 new salt bins and associated costs for 3 years***
    - ***An additional £35k to fund 1FTE Planning Enforcement Officer***
    - ***An additional £56k to increase the winter maintenance budget***
    - ***An additional £360k to increase the highways maintenance budget***
    - ***An additional £950k budget available from New Homes Bonus as a result of savings taken***
  - d. *The additional revenue growth of £162k as a result of the final grant settlement*
  - e. *The revenue savings proposals as outlined in Annex 3a to 3d, **subject to the following amendments;***

- **Reduce the contingency from £812k to £650k to save £162k**
  - **Remove the Congestion Commission Scheme from the Economic Infrastructure Fund (EIF) and bring the corresponding amount of New Homes Bonus into the revenue budget to save £135k**
  - **Reduce trade union budgets, including accommodation costs to save £76k**
  - **Reduce Marketing & Communications budget to save £100k**
  - **Remove one off growth funded by New Homes Bonus and bring the corresponding amount of New Homes Bonus into the revenue budget to save £1,375k;**
    - **Voluntary Sector Capacity Building £200k**
    - **Adult Social Care Community Fund £300k**
    - **ASB Hub Enforcement £300k**
    - **Reducing Bus Fares (Young People) £100k**
    - **Environmental Improvement Fund £250k**
    - **Winter Maintenance Fund £225k**
  - **Reduction of Prioritisation Saving (Annex 3b):**
    - **CBSS – Apprentices: Reduce saving from £115k to £51k**
  - **Reduction of Transformation Savings (Annex 3c):**
    - **Children’s & Youth Services – Reduce saving by £200k to retain Castlegate Services on existing premises**
    - **Place Based Services – Reduce by £65k to reduce reductions to litter bins and street cleansing**
- e. *The fees and charges proposals as outlined in Annex 5*
- g. *The Housing Revenue Account budget set out in Annex 6*

- h. The dedicated schools grant proposals outlined in paragraphs 120 to 128.*
- ii. Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.*

*Reason: To ensure a legally balanced budget is set.*

### **Treasury Management Strategy Statement and Prudential Indicators**

36. *Cabinet recommends that Council approve;*

- i. The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement*
- ii. The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report*
- iii. The specified and non specified investments schedule (Annex B to the Cabinet report)*
- iv. The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)*

*Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.*

## **B - Amendments**

### **2. Liberal/Democrat Group Amendment to the Capital and Revenue Budget proposals**

To be moved by Cllr Aspden.

#### **Capital Strategy**

**In relation to the Cabinet's recommendations on the capital strategy (paragraph 34 of page 10 of Council papers refers):**

**In paragraph 34 (i), first line, replace '£187.019m' with '£175.063m' and second line, replace £44.107m' with '£32.151m'**

**In paragraph 34 (d), first line, replace '£14.234m' with '£14.484m' and third line replace '£14.234m' with '£14.484m'.**

**Under paragraph 34 (i), insert new sub paragraphs:**

**(e)** Increase expenditure on HRA funded schemes by £250k to fund improvements to Council House windows, improved car parking facilities and the resurfacing of some car parks.

**(f)** Reduce borrowing and expenditure totalling £11.386m related to the following existing schemes currently within the Economic Infrastructure Fund (EIF):

- £9.0m related to the Infrastructure Investment Plan
- £1.811m related to Reinvigorate York
- £75k related to Arts Barge
- £500k related to the Digital and Media Arts Hub

**(g)** Remove the following schemes from the Economic Infrastructure Fund (EIF), bringing the corresponding amount of New Homes Bonus into the revenue budget and reducing the value of the programme by £820k:

- £120k Infrastructure Investment Plan
- £500k Infrastructure Investment Plan for growth
- £50k Promoting York
- £150k Tour De Yorkshire (as funded elsewhere)

**In paragraph 34 (ii), second line, replace '£187.019m' with '£175.063m'**

## **Revenue Budget**

**In relation to the Cabinet's recommendations on the revenue budget (paragraph 35 of page 11 of Council papers refers):**

**In sub paragraph (c) add at the end of the sentence 'subject to the following amendments';**

- A reduction of £865k in Funding the Capital Programme growth item as a result of the revenue implications of the proposed capital strategy changes to the Economic Investment Fund (EIF) (as set out in the proposed amendment to paragraph 34 (i) (f) and (g))
- Removal of the £500k strategic transport fund growth item, as 2015/16 expenditure will be funded from the Venture Fund. [Note this is a one off saving and the allocation from the fund is not on an invest to save basis, therefore this allocation will not be repaid to the fund]
- £100k extra Investment into Children & Young People's Services to enhance work with community partners, the Shine magazine and activities for young people
- An additional £50k funding into 'narrowing the gap' support
- An additional £50k investment in street lighting
- An additional £50k to increase recycling promotion budget
- An additional £50k to increase investment in Economic Development to support small businesses
- An additional £64k to provide 2 additional green waste collection rounds
- An additional £606k to establish a Community Fund Budget and increase investment in Ward Committees
- An additional £100k to increase the gully cleaning budget
- An additional £35k to fund 1FTE Planning Enforcement Officer

- An additional £35k to create a new post to help with mental health issues. This role will help to ensure housing is properly utilised, tenants are supported, and tenancies are effectively maintained and managed.
- An additional £5k to provide support to ensure the completion of the local list to protect heritage buildings across York.

**In sub paragraph (e)** add at the end of the sentence ‘subject to the following amendments;

- Reduce the contingency from £812k to nil to save £812k
- Reduce the following schemes from the Economic Infrastructure Fund (EIF) and bring the corresponding amount of New Homes Bonus into the revenue budget to save £820k
  - £120k Infrastructure Investment Plan
  - £500k Infrastructure Investment Plan for growth
  - £50k Promoting York
  - £150k Tour De Yorkshire (as funded elsewhere)
- Restructure senior management to save £165k
- Reduce trade union budgets, including accommodation costs to save £76k
- Restructure Marketing & Communications Team to save £50k
- Reduction of Efficiency Savings (Annex 3a):
  - CES514 – Road Safety (school crossing patrol) £13k
  - CANS12 – Community Centres £70k
  - CANS511 – Healthwatch £28k
  - CANS560 – Environment Protection £5k
  - H&W407 – EI&P Floating Support Scheme: Reduce saving from £63k to £31k
- Reduction of Prioritisation Savings (Annex 3b):
  - CSES – Early Years Graduate Leader Fund: Reduce saving from £69k to £34k
  - CES – Highways Maintenance £300k
  - CANS – Support to External Organisations: Reduce saving from £200k to £125k to safeguard key grants

- CBSS – Apprentices £115k
- Reduction of Transformation Savings (Annex 3c):
  - Children’s & Youth Services – Reduce by £400k, to ensure:
    - i) The protection and enhancement of Children’s Centres services - £200k
    - ii) The protection and enhancement of advice, guidance and counselling services - £200k
  - Place Based Services – Reduce by £1,070k to ensure the first green bin collection remains free and to rule out further cuts to litter bins and street cleansing

**In sub paragraph (g)** add at the end of the sentence ‘subject to the following amendment’;

- Additional £250k expenditure to fund estate regeneration including the following schemes: Removal of weeds, cutting back overgrown trees and hedges, repairs to communal areas and signs, audit and repair of fencing.

**For information, the effect on the original motion of this amendment would be as follows:**

### ***Capital Strategy***

*34. Cabinet recommends that Council;*

*i. Agree to the revised capital programme of **£175.063m** that reflects a net overall increase of **£32.151m** (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:*

- a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;*
- b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;*
- c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;*



- d. *An increase in HRA funded schemes totalling **£14.484m** funded from a combination HRA balances/Right to Buy receipts of **£14.484m** as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).*
- f. ***Increase expenditure on HRA funded schemes by £250k to fund improvements to Council House windows, improved car parking facilities and the resurfacing of some car parks.***
- g. ***Reduce borrowing and expenditure totalling £11.386m related to the following existing schemes currently within the Economic Infrastructure Fund (EIF):***
- ***£9.0m related to the Infrastructure Investment Plan***
  - ***£1.811m related to Reinvigorate York***
  - ***£75k related to Arts Barge***
  - ***£500k related to the Digital and Media Arts Hub***
- h. ***Remove the following schemes from the Economic Infrastructure Fund (EIF), bringing the corresponding amount of New Homes Bonus into the revenue budget and reducing the value of the programme by £820k:***
- ***£120k Infrastructure Investment Plan***
  - ***£500k Infrastructure Investment Plan for growth***
  - ***£50k Promoting York***
  - ***£150k Tour De Yorkshire (as funded elsewhere)***
- ii. *Approve the full restated programme as summarised in Annex A totalling **£175.063m** cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A*

*Reason: To set a balanced capital programme as required by the Local Government Act 2003.*

## **Revenue Budget**

35. Cabinet recommends that Council;

*i. approve the budget proposals outlined in the Financial Strategy report, in particular;*

*a. The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement*

*b. A Council Tax requirement of £72.736m*

*c. The revenue growth proposals as outlined in the body of the report, **subject to the following amendments;***

- ***A reduction of £865k in Funding the Capital Programme growth item as a result of the revenue implications of the proposed capital strategy changes to the Economic Investment Fund (EIF) as set out in paragraph 34 (i) (f) and (g), as amended***
- ***Removal of the £500k strategic transport fund growth item, as 2015/16 expenditure will be funded from the Venture Fund.  
[Note this is a one off saving and the allocation from the fund is not on an invest to save basis, therefore this allocation will not be repaid to the fund]***
- ***£100k extra Investment into Children & Young People's Services to enhance work with community partners, the Shine magazine and activities for young people***
- ***An additional £50k extra funding into 'narrowing the gap' support***
- ***An additional £50k investment in street lighting***
- ***An additional £50k to increase recycling promotion budget***

- ***An additional £50k to increase investment in Economic Development to support small businesses***
  - ***An additional £64k to provide 2 additional green waste collection rounds***
  - ***An additional £606k to establish a Community Fund Budget and increase investment in Ward Committees***
  - ***An additional £100k to increase the gully cleaning budget***
  - ***An additional £35k to fund 1 FTE Planning Enforcement Officer***
  - ***An additional £35k to create a new post to help with mental health issues. This role will help to ensure housing is properly utilised, tenants are supported, and tenancies are effectively maintained and managed.***
  - ***An additional £5k to provide support to ensure the completion of the local list to protect heritage buildings across York.***
- d. *The additional revenue growth of £162k as a result of the final grant settlement*
- e. *The revenue savings proposals as outlined in Annex 3a to 3d, subject to the following amendments;*
- ***Reduce the contingency from £812k to nil to save £812k***
  - ***Reduce the following schemes from the Economic Infrastructure Fund (EIF) and bring the corresponding amount of New Homes Bonus into the revenue budget to save £820k***
    - ***£120k Infrastructure Investment Plan***

- **£500k Infrastructure Investment Plan for growth**
- **£50k Promoting York**
- **£150k Tour De Yorkshire (as funded elsewhere)**
  
- **Restructure senior management to save £165k**
  
- **Reduce trade union budgets, including accommodation costs to save £76k**
  
- **Restructure Marketing & Communications Team to save £50k**
  
- **Reduction of Efficiency Savings (Annex 3a):**
  - **CES514 – Road Safety (school crossing patrol) £13k**
  - **CANS12 – Community Centres £70k**
  - **CANS511 – Healthwatch £28k**
  - **CANS560 – Environment Protection £5k**
  - **H&W407 – EI&P Floating Support Scheme: Reduce saving from £63k to £31k**
  
- **Reduction of Prioritisation Savings (Annex 3b):**
  - **CSES – Early Years Graduate Leader Fund: Reduce saving from £69k to £34k**
  - **CES – Highways Maintenance £300k**
  - **CANS – Support to External Organisations: Reduce saving from £200k to £125k to safeguard key grants**
  - **CBSS – Apprentices £115k**
  
- **Reduction of Transformation Savings (Annex 3c):**
  - **Children’s & Youth Services – Reduce by £400k, to ensure:**
    - i) The protection and enhancement of Children’s Centres services - £200k**
    - ii) The protection and enhancement of advice, guidance and counselling services - £200k**
  - **Place Based Services – Reduce by £1,070k to ensure the first green bin collection remains free and to rule out further cuts to litter bins and street cleansing**

- f. *The fees and charges proposals as outlined in Annex 5,*
- g. *The Housing Revenue Account budget set out in Annex 6, subject to the following amendment;*
  - ***Additional £250k expenditure to fund estate regeneration including the following schemes: Removal of weeds, cutting back overgrown trees and hedges, repairs to communal areas and signs, audit and repair of fencing.***
- h. *The dedicated schools grant proposals outlined in paragraphs 120 to 128.*
- ii. *Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.*

*Reason: To ensure a legally balanced budget is set.*

### ***Treasury Management Strategy Statement and Prudential Indicators***

36. *Cabinet recommends that Council approve;*
- i. *The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement*
  - ii. *The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report*
  - iii. *The specified and non specified investments schedule (Annex B to the Cabinet report)*
  - iv. *The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)*

*Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.*



## **B – Amendments**

### **3. Labour Independent Amendment to the Revenue Budget proposals only**

To be moved by Cllr Scott.

#### **Capital Strategy**

34. Cabinet recommends that Council;

- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;
  - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).
- ii. Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A

Reason: To set a balanced capital programme as required by the Local Government Act 2003.

## Revenue Budget

**In relation to the Cabinet's recommendations on the revenue budget (paragraph 35 of page 11 of Council papers refers):**

**In sub paragraph (c) add** at the end of the sentence 'subject to the following amendments;

- An additional £240k to be paid into reserves as a contribution towards maintaining Yearsley over the next 4 years

**In sub paragraph (e) add** at the end of the sentence 'subject to the following amendments';

- Subject to Council receiving and considering recommendations from the Independent Remuneration Panel, with their review being commissioned as a matter of urgency;
- Reduce special responsibility allowance (SRAs) to save £42k
  - Deputy Leader of the Council to cabinet member SRA
  - Remove Deputy Leader of the opposition SRA
  - All SRAs reduced by 25%
- Remove telephone and internet allowance for Councillors and replace with a £300 fixed allowance per annum to save £4k
- Remove Councillor travel expenses for travel within the City boundary (including taxis booked on the CYC system) to save £1k
- Remove 1 Director post to save £115k
- Remove 3 Assistant Director Posts to save £288k
- Reduce Trade Union facility time by 50% to save £31k
- Reduce consultancy and external legal advice to save £30k
- Reduce the contingency from £812k to £759k to save £53k
- Reduction of Efficiency Savings (Annex 3a):
  - CANS12 – Community Centres. Reduce saving from £70k to £47k to maintain subsidy to Burton Stone Community Centre



- Reduction in Transformation Savings (Annex 3c):
  - Children's & Youth Services – Reduce by £200k to keep existing Castlegate services in operation at existing premises

In sub paragraph (f) **add** at the end of the sentence 'subject to the following amendments;

- Reduce resident parking permit for first vehicle by 5%
- Remove charge for pre-planning application for residents
- Reduce evening parking charges for CYC residents to £1 in Castle and Bootham car parks

In order to reduce fees and charges by £100k

***For information, the effect on the original motion of this amendment would be as follows:***

### ***Capital Strategy***

*34. Cabinet recommends that Council;*

- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;*
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;*
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;*
  - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the**

*approval of the Director of CBSS in relation to the IT investment (£1.810m).*

- ii. Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A*

*Reason: To set a balanced capital programme as required by the Local Government Act 2003.*

### **Revenue Budget**

*35. Cabinet recommends that Council;*

- i. approve the budget proposals outlined in the Financial Strategy report, in particular;*
  - a. The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement*
  - b. A Council Tax requirement of £72.736m*
  - c. The revenue growth proposals as outlined in the body of the report, **subject to the following amendments;***
    - **An additional £240k to be paid into reserves as a contribution towards maintaining Yearsley over the next 4 years***
  - d. The additional revenue growth of £162k as a result of the final grant settlement*
  - e. The revenue savings proposals as outlined in Annex 3a to 3d, subject to the following amendments;*
    - **Subject to Council receiving and considering recommendations from the Independent***

***Remuneration Panel, with their review being commissioned as a matter of urgency;***

- ***Reduce special responsibility allowance (SRAs) to save £42k***
  - ***Deputy Leader of the Council to cabinet member SRA***
  - ***Remove Deputy Leader of the opposition SRA***
  - ***All SRAs reduced by 25%***
- ***Remove telephone and internet allowance for Councillors and replace with a £300 fixed allowance per annum to save £4k***
- ***Remove Councillor travel expenses for travel within the City boundary (including taxis booked on the CYC system) to save £1k***
- ***Remove 1 Director post to save £115k***
- ***Remove 3 Assistant Director Posts to save £288k***
- ***Reduce Trade Union facility time by 50% to save £31k***
- ***Reduce consultancy and external legal advice to save £30k***
- ***Reduce the contingency from £812k to £759k to save £53k***
- ***Reduction of Efficiency Savings (Annex 3a):***
  - ***CANS12 – Community Centres. Reduce saving from £70k to £47k to maintain subsidy to Burton Stone Community Centre***
- ***Reduction in Transformation Savings (Annex 3c):***
  - ***Children’s & Youth Services – Reduce by £200k to keep existing Castlegate services in operation at existing premises***

f. *The fees and charges proposals as outlined in Annex 5, subject to the following amendments;*

- **Reduce resident parking permit for first vehicle by 5%**
- **Remove charge for pre-planning application for residents**
- **Reduce evening parking charges for CYC residents to £1 in Castle and Bootham car parks**

***In order to reduce fees and charges by £100k***

- g. *The Housing Revenue Account budget set out in Annex 6*
  - h. *The dedicated schools grant proposals outlined in paragraphs 120 to 128.*
- ii. *Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.*

*Reason: To ensure a legally balanced budget is set.*

### ***Treasury Management Strategy Statement and Prudential Indicators***

36. *Cabinet recommends that Council approve;*
- i. *The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement*
  - ii. *The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report*
  - iii. *The specified and non specified investments schedule (Annex B to the Cabinet report)*
  - iv. *The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)*

*Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.*

## **B – Amendments**

### **4. Green Group Amendment to the Revenue Budget proposals only**

To be moved by Cllr D'Agorne.

#### **Capital Strategy**

34. Cabinet recommends that Council;

- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;
  - d. An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).
- ii. Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A

Reason: To set a balanced capital programme as required by the Local Government Act 2003.

## Revenue Budget

**In relation to the Cabinet's recommendations on the revenue budget (paragraph 35 of page 11 of Council papers refers):**

**In sub paragraph (c) add** at the end of the sentence 'subject to the following amendments;

- Increase funding for design and conservation £35k
- One off investment in city centre bus improvements and 6 month trial of free service serving the station and hospital £150k
- One off investment to support front line services in Children's Centres whilst the 'Delivering differently in Neighbourhoods Project' is in progress £100k

**In sub paragraph (e) add** at the end of the sentence 'subject to the following amendments;

- Reduce the contingency from £812k to £449k to save £363k
- Use the balance remaining on the Delivery and Innovation Fund (DIF) – one off saving of £228k
- Reduce the winter maintenance fund from £280k to £258k to save £22k (one off)
- Removal of Efficiency Savings (Annex 3a):
  - CANS17 – Library Services £50k
  - CES514 – Road Safety (school crossing patrol) £13k
  - CES 515 – Road Safety Partnership £22k
- Removal of Prioritisation Saving (Annex 3b):
  - CBSS – Apprentices £115k
- Reduction in Transformation Savings (Annex 3c):
  - Children's & Youth Services – Reduce by £200k to keep existing Castlegate services in operation at existing premises while alternative options are explored

**In sub paragraph (f) add** at the end of the sentence 'subject to the following amendments;

- Extend evening parking rates at standard stay car parks for 'regular user discount permit holders' to commence one hour earlier from 5pm on Friday and Saturday evenings
- Increase season ticket car parking charges by 4%
- Increase short and standard stay car parking rates by 10p/hour (excludes 'regular user discount permit holders')
- Increase on street car parking charges by 10p/hour

In order to increase fees and charges by £72k

**After sub paragraph (h) insert new sub paragraph (i)**

- i. Earmark unallocated future New Homes Bonus up to £300,000 pa for up to 5 years, from 2016/17 onwards, to maintain the Yearsley Pool**

**For information, the effect on the original motion of this amendment would be as follows:**

### ***Capital Strategy***

*34. Cabinet recommends that Council;*

- i. Agree to the revised capital programme of £187.019m that reflects a net overall increase of £44.107m (as set out in paragraph 55 table 7 and in Annex B). Key elements of this include:
  - a. Extension of prudential borrowing funded Rolling Programme schemes totalling £5.970m as set out in table 2 and summarised in table 7;*
  - b. New schemes totalling £8.763m including an increase in prudential borrowing of £5.538m as set out in table 3 and summarised in table 7;*
  - c. New externally funded schemes totalling £15.140m as set out in table 4 and summarised in table 7;**

- d. *An increase in HRA funded schemes totalling £14.234m funded from a combination HRA balances/Right to Buy receipts of £14.234m as set out in table 5 and summarised in table 7 subject to the approval of the Director of CBSS in relation to the IT investment (£1.810m).*
- ii. *Approve the full restated programme as summarised in Annex A totalling £187.019m cover financial years 2015/16 to 2019/20 as set out in table 8 and Annex A*

*Reason: To set a balanced capital programme as required by the Local Government Act 2003.*

### **Revenue Budget**

35. *Cabinet recommends that Council;*
  - i. *approve the budget proposals outlined in the Financial Strategy report, in particular;*
    - a. *The net revenue expenditure requirement of £119.760m, having been adjusted by a further £162k, following receipt of the final grant settlement*
    - b. *A Council Tax requirement of £72.736m*
    - c. *The revenue growth proposals as outlined in the body of the report, **subject to the following amendments;***
      - ***Increase funding for design and conservation £35k***
      - ***One off investment in city centre bus improvements and 6 month trial of free service serving the station and hospital £150k***
      - ***One off investment to support front line services in Children's Centres whilst the 'Delivering differently in Neighbourhoods Project' is in progress £100k***
    - d. *The additional revenue growth of £162k as a result of the final grant settlement*



- e. *The revenue savings proposals as outlined in Annex 3a to 3d, subject to the following amendments;*
- *Reduce the contingency from £812k to £449k to save £363k*
  - *Use the balance remaining on the Delivery and Innovation Fund (DIF) – one off saving of £228k*
  - *Reduce the winter maintenance fund from £280k to £258k to save £22k (one off)*
  - *Removal of Efficiency Savings (Annex 3a):*
    - *CANS17 – Library Services £50k*
    - *CES514 – Road Safety (school crossing patrol) £13k*
    - *CES 515 – Road Safety Partnership £22k*
  - *Removal of Prioritisation Saving (Annex 3b):*
    - *CBSS – Apprentices £115k*
  - *Reduction of Transformation Savings (Annex 3c): Children’s & Youth Services – Reduce by £200k to keep existing Castlegate services in operation at existing premises while alternative options are explored*
- f. *The fees and charges proposals as outlined in Annex 5, subject to the following amendments;*
- *Extend evening parking rates at standard stay car parks for ‘regular user discount permit holders’ to commence one hour earlier from 5pm on Friday and Saturday evenings*
  - *Increase season ticket car parking charges by 4%*
  - *Increase car park charges 10p/hour for non residents (excludes ‘regular user discount permit holders’)*

- **Increase on street car parking charges by 10p/hour**

**In order to increase fees and charges by £72k**

g. *The Housing Revenue Account budget set out in Annex 6*

h. *The dedicated schools grant proposals outlined in paragraphs 120 to 128.*

**i. Earmark unallocated future New Homes Bonus up to £300,000 pa for up to 5 years, from 2016/17 onwards, to maintain the Yearsley Pool**

ii. *Note that the effect of approving the income and expenditure proposals included in the recommendations would result in no increase in the City of York Council element of the council tax.*

*Reason: To ensure a legally balanced budget is set.*

### **Treasury Management Strategy Statement and Prudential Indicators**

36. *Cabinet recommends that Council approve;*

i. *The proposed treasury management strategy for 2015/16, including the annual investment strategy and the minimum revenue provision policy statement*

ii. *The prudential indicators for 2015/16 to 2019/20 in the main body of the Cabinet report*

iii. *The specified and non specified investments schedule (Annex B to the Cabinet report)*

iv. *The scheme of delegation and the role of the Section 151 officer (Annex D to the Cabinet report)*

*Reason: To enable the continued effective operation of the Treasury Management function and ensure that all Council borrowing is prudent, affordable and sustainable.*

**Note:** Figures in the Council Tax resolution would change should any of the above amendments be carried. Updated versions of the Council Tax resolution to reflect any such changes will be available at the meeting.

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**Council**

26 February 2015

Report of the Director of Customer and Business Support Services

**Council Tax Resolution 2015/16**

**Summary**

- 1 This report asks Members to approve the rate of Council Tax for 2015/16. Although the legal requirement is that the council must have set a balanced budget and the Council Tax charge by 11 March it is important that Council Tax rates are approved at this meeting to allow sufficient time to produce and post Council Tax bills and meet all statutory deadlines.
- 2 This report sets out the resolution based on the assumption that the budget proposals recommended by the Cabinet on 10 February 2015 are approved.
- 3 Members are reminded that the individual Council Tax bill is comprised of four elements - the amount levied for City of York Council, the amount precepted by the North Yorkshire Police Authority, the amount precepted by the North Yorkshire Fire and Rescue Authority and, for properties in a parished area of the city, the amount precepted by the individual Town or Parish Council.
- 4 The Localism Act 2011 made significant changes to the Local Government Finance Act 1992, and now requires the billing authority to calculate a Council Tax requirement for the year, not its budget requirement as previously. This is to help the council determine if it has set an excessive Council Tax increase, that would in turn trigger a local referendum. Principles set by the Secretary of State for Communities and Local Government determine that an increase in a council's basic rate of Council Tax of 2% is excessive.

**Background**

- 5 The Council's net revenue budget and capital programme were recommended by the 10 February 2015 Cabinet for approval by Council. Details appear earlier on this agenda.

- 6 The Council Tax levels to be proposed will include the precepts received from the parish councils, the North Yorkshire Police Authority and the North Yorkshire Fire and Rescue Authority. Members are reminded that the Council must word the resolution in precise language, as directed by legislation.

#### Parishes

- 7 The total parish funding has increased by £17,393 (2.7%) to £658,027, from £640,634 in 2014/15. This figure includes grants totalling £34,590 provided by the council to parishes to protect against the effects of the localised Council Tax Support scheme. Therefore, the total amount of Council Tax to be levied by parishes in 2015/16 is £623,437. This percentage increase masks a variety of changes from 14 parishes that have frozen their funding to an increase of 16% in one case. The individual precepts are only charged to the residents in that parish. The total rise in precepts over the last seven years has been £96.6k (17.2%).

#### North Yorkshire Police

- 8 On 5 February 2015, the North Yorkshire Police and Crime Commissioner approved a 1.99% increase in the North Yorkshire Police Council Tax (at £212.77 for a band D property) for 2015/16.

#### North Yorkshire Fire and Rescue Authority

- 9 At its meeting on 11 February 2015 the North Yorkshire Fire and Rescue Authority increased its Council Tax by 1.99% (to £64.59 for a band D property) for 2015/16.

#### National Non-Domestic Rates (NNDR)

- 10 The current Business Rates Retention scheme was introduced in April 2013. Under the scheme business rates receipts are shared equally between central and local government. However, receipts of business rates in each individual local authority area may or may not match the amount the government believes the authority needs to spend, so, at the outset of the scheme, amounts were equalised through a system of 'tariffs' and 'top-ups'. Authorities that collect more than the government believes they need to spend pay over a 'tariff' to government and those that collect less receive a 'top-up' to make up the difference.
- 11 Tariff authorities that are successful in growing their rates are also liable for 'levies' which scale back the rewards of growth – by as much as 50% in some cases.

12 Council is asked to note the following issues and figures related to the business rates retention scheme:

i) The NNDR1 form, approved by the Director of Customer & Business Support Services on 31 January 2015 under delegated powers projected business rates income for 2015/16 for the entire City of York of £101,122,049 and that of this,

a) £50,561,025 will be paid to Central Government as the Central Share.

b) £1,011,220 will be paid to North Yorkshire Fire & Rescue Authority as their proportion of the Local Share.

c) £49,549,804 will be retained by City of York Council as its proportion of the Local Share.

ii) City of York Council will pay a tariff to the government of £22,757,151, which is effectively netted off against the local share income.

iii) The Business Rates Retention scheme allows groups of authorities to join together to form business rates pools. Pooling allows groups of 'tariff' and 'top-up' authorities to gain financial advantage by enabling levy payments to be paid to the pool rather than central government. City of York Council will continue its membership of the Leeds City Region Business Rates pool in 2015/16.

13 In April 2014 the two NNDR multipliers were 48.2p in the pound for normal properties and 47.1p in the pound for smaller properties (based upon the total rateable values of all properties held by a single owner). It has been provisionally announced that in April 2015 the multipliers will increase to 49.3p (by 2.3%) and 48.0p (by 2.0%) respectively.

**Council is recommended to resolve as follows:**

14 It be noted that on 18 December 2014 the Director of Customer and Business Support Services, under his delegated authority, calculated the Council Tax Base for the year 2015/16:

(a) for the **whole Council area** as 62,405.7 [Item T in the formula in Section 31B of the Local Government Finance Act 1992, as amended (the "Act")]; and

(b) for those dwellings in those parts of its area to which a **Parish** precept relates as in column 1 in the attached Schedule A.

- 15 Calculate that the Council Tax requirement for the Council's own purposes for 2015/16 (excluding Parish precepts) is £72,736,340.
- 16 That the following amounts be calculated for the year 2015/16 in accordance with Sections 31 to 36 of the Act:
- (a) £379,492,509.00 being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(2) of the Act taking into account all precepts issued to it by Parish Councils.
  - (b) £306,132,732.00 being the aggregate of the amounts which the Council estimates for the items set out in Section 31A(3) of the Act.
  - (c) £73,359,777.00 being the amount by which the aggregate at 14(a) above exceeds the aggregate at 14(b) above, calculated by the Council in accordance with Section 31A(4) of the Act as its Council Tax requirement for the year. [Item R in the formula in Section 31B of the Act].
  - (d) £1,175.53 being the amount at 14(c) above [Item R], all divided by Item T (12(a) above), calculated by the Council, in accordance with Section 31B of the Act, as the basic amount of its Council Tax for the year (including Parish precepts).
  - (e) £623,437.00 being the aggregate amount of all special items (Parish precepts) referred to in Section 34(1) of the Act (as per the attached Schedule A).
  - (f) £1,165.54 being the amount at 14(d) above less the result given by dividing the amount at 14(e) above by Item T (12(a) above), calculated by the Council, in accordance with Section 34(2) of the Act, as the basic amount of its Council Tax for the year for dwellings in those parts of its area to which no Parish precept relates.
- 17 To note that North Yorkshire Police and the North Yorkshire Fire and Rescue Authority have issued precepts to the Council in accordance with Section 40 of the Act for each category of dwellings in the Council's area as indicated in the tables at 18 below.



- 18 That the Council, in accordance with sections 30 and 36 of the Act, hereby sets the aggregate amounts shown in the tables below, and at Schedule B for Parished areas, as the amounts of Council Tax for 2015/16 for each part of its area and for each of the categories of dwellings.

### City of York Council

A	B	C	D	E	F	G	H
£	£	£	£	£	£	£	£
777.03	906.53	1,036.04	1,165.54	1,424.55	1,683.56	1,942.57	2,331.08

### North Yorkshire Police

A	B	C	D	E	F	G	H
£	£	£	£	£	£	£	£
141.85	165.49	189.13	212.77	260.05	307.33	354.62	425.54

### North Yorkshire Fire and Rescue Authority

A	B	C	D	E	F	G	H
£	£	£	£	£	£	£	£
43.06	50.24	57.41	64.59	78.94	93.30	107.65	129.18

### Aggregate of Council Tax Requirements (excluding Parished Areas)

A	B	C	D	E	F	G	H
£	£	£	£	£	£	£	£
961.94	1,122.26	1,282.58	1,442.90	1,763.54	2,084.19	2,404.84	2,885.80

- 19 Determine that the Council's basic amount of Council Tax for 2015/16, which reflects a Council Tax freeze, is not excessive in accordance with the principles approved under section 52ZB of the Act. As the billing authority, the Council has not been notified by a major precepting authority that its relevant basic amount of Council Tax for 2015/16 is excessive and that the billing authority is not required to hold a referendum in accordance with Section 52ZK Local Government Finance Act 1992.

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## SCHEDULE A

### Parts of the Council's Area

	1.	2.	3.							
	Council	Basic Amount	Valuation Bands							
	Tax Base	of Tax	A	B	C	D	E	F	G	H
	£	£	£	£	£	£	£	£	£	£
Acaster Malbis Parish Council	294.70	1,174.36	782.91	913.39	1,043.88	1,174.36	1,435.33	1,696.30	1,957.27	2,348.72
Askham Bryan Parish Council	193.90	1,178.21	785.48	916.38	1,047.30	1,178.21	1,440.04	1,701.86	1,963.69	2,356.42
Askham Richard Parish Council	82.40	1,192.86	795.24	927.78	1,060.32	1,192.86	1,457.94	1,723.02	1,988.10	2,385.72
Bishopthorpe Parish Council	1,225.30	1,187.27	791.52	923.43	1,055.36	1,187.27	1,451.11	1,714.95	1,978.79	2,374.54
Clifton Without Parish Council	1,684.70	1,178.32	785.55	916.47	1,047.40	1,178.32	1,440.17	1,702.02	1,963.87	2,356.64
Copmanthorpe Parish Council	1,618.00	1,182.32	788.22	919.58	1,050.96	1,182.32	1,445.06	1,707.80	1,970.54	2,364.64
Deighton Parish Council	134.30	1,192.61	795.08	927.58	1,060.10	1,192.61	1,457.64	1,722.66	1,987.69	2,385.22
Dunnington Parish Council	1,300.30	1,176.95	784.64	915.40	1,046.18	1,176.95	1,438.50	1,700.04	1,961.59	2,353.90
Earswick Parish Council	419.50	1,198.85	799.24	932.44	1,065.65	1,198.85	1,465.26	1,731.67	1,998.09	2,397.70
Elvington Parish Council	476.60	1,190.32	793.55	925.80	1,058.07	1,190.32	1,454.84	1,719.35	1,983.87	2,380.64
Fulford Parish Council	913.70	1,198.87	799.25	932.45	1,065.67	1,198.87	1,465.29	1,731.70	1,998.12	2,397.74
Haxby Town Council	3,132.90	1,197.82	798.55	931.64	1,064.73	1,197.82	1,464.00	1,730.19	1,996.37	2,395.64
Heslington Parish Council	346.30	1,201.33	800.89	934.37	1,067.85	1,201.33	1,468.29	1,735.26	2,002.22	2,402.66
Hessay Parish Council	114.90	1,189.83	793.22	925.42	1,057.63	1,189.83	1,454.24	1,718.65	1,983.05	2,379.66
Heworth Parish Council	810.50	1,180.02	786.68	917.79	1,048.91	1,180.02	1,442.25	1,704.48	1,966.70	2,360.04
Holtby Parish Council	86.00	1,186.05	790.70	922.48	1,054.27	1,186.05	1,449.62	1,713.19	1,976.75	2,372.10
Huntington Parish Council	3,309.60	1,194.20	796.14	928.82	1,061.52	1,194.20	1,459.58	1,724.96	1,990.34	2,388.40
Kexby Parish Council	88.60	1,184.99	790.00	921.66	1,053.33	1,184.99	1,448.32	1,711.65	1,974.99	2,369.98
Murton Parish Council	157.60	1,177.91	785.28	916.15	1,047.04	1,177.91	1,439.67	1,701.43	1,963.19	2,355.82
Naburn Parish Council	209.00	1,184.02	789.35	920.90	1,052.47	1,184.02	1,447.14	1,710.25	1,973.37	2,368.04
Nether Poppleton Parish Council	855.30	1,189.12	792.75	924.87	1,057.00	1,189.12	1,453.37	1,717.62	1,981.87	2,378.24
New Earswick Parish Council	715.50	1,188.50	792.34	924.39	1,056.45	1,188.50	1,452.61	1,716.72	1,980.84	2,377.00
Osbalwick Parish Council	1,063.30	1,174.26	782.84	913.31	1,043.79	1,174.26	1,435.21	1,696.16	1,957.10	2,348.52
Rawcliffe Parish Council	2,208.10	1,184.02	789.35	920.90	1,052.47	1,184.02	1,447.14	1,710.25	1,973.37	2,368.04
Rufforth and Knapton Parish Council	439.20	1,183.71	789.14	920.66	1,052.19	1,183.71	1,446.76	1,709.81	1,972.85	2,367.42
Skelton Parish Council	558.30	1,193.37	795.58	928.18	1,060.78	1,193.37	1,458.56	1,723.76	1,988.95	2,386.74
Stockton-on-the-Forest Parish Council	504.10	1,178.67	785.78	916.74	1,047.71	1,178.67	1,440.60	1,702.53	1,964.45	2,357.34
Strensall with Towthorpe Parish Council	1,969.90	1,182.97	788.65	920.09	1,051.53	1,182.97	1,445.85	1,708.74	1,971.62	2,365.94
Upper Poppleton Parish Council	883.10	1,188.19	792.13	924.15	1,056.17	1,188.19	1,452.23	1,716.28	1,980.32	2,376.38
Wheldrake Parish Council	827.60	1,184.51	789.68	921.28	1,052.90	1,184.51	1,447.74	1,710.96	1,974.19	2,369.02
Wigginton Parish Council	1,341.70	1,200.63	800.42	933.82	1,067.23	1,200.63	1,467.44	1,734.25	2,001.05	2,401.26
	<u>27,964.90</u>									
All other parts of the council's area	<u>34,440.80</u>	1,165.54	777.03	906.53	1,036.04	1,165.54	1,424.55	1,683.56	1,942.57	2,331.08
	<u>62,405.70</u>									

Note: This schedule shows the basic City of York Council + Parish element of Council Tax for each area

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## SCHEDULE B

### Parts of the Council's Area

### Valuation Bands

	A	B	C	D	E	F	G	H
	£	£	£	£	£	£	£	£
Acaster Malbis Parish Council	967.82	1,129.12	1,290.42	1,451.72	1,774.32	2,096.93	2,419.54	2,903.44
Askham Bryan Parish Council	970.39	1,132.11	1,293.84	1,455.57	1,779.03	2,102.49	2,425.96	2,911.14
Askham Richard Parish Council	980.15	1,143.51	1,306.86	1,470.22	1,796.93	2,123.65	2,450.37	2,940.44
Bishopthorpe Parish Council	976.43	1,139.16	1,301.90	1,464.63	1,790.10	2,115.58	2,441.06	2,929.26
Clifton Without Parish Council	970.46	1,132.20	1,293.94	1,455.68	1,779.16	2,102.65	2,426.14	2,911.36
Copmanthorpe Parish Council	973.13	1,135.31	1,297.50	1,459.68	1,784.05	2,108.43	2,432.81	2,919.36
Deighton Parish Council	979.99	1,143.31	1,306.64	1,469.97	1,796.63	2,123.29	2,449.96	2,939.94
Dunnington Parish Council	969.55	1,131.13	1,292.72	1,454.31	1,777.49	2,100.67	2,423.86	2,908.62
Earswick Parish Council	984.15	1,148.17	1,312.19	1,476.21	1,804.25	2,132.30	2,460.36	2,952.42
Elvington Parish Council	978.46	1,141.53	1,304.61	1,467.68	1,793.83	2,119.98	2,446.14	2,935.36
Fulford Parish Council	984.16	1,148.18	1,312.21	1,476.23	1,804.28	2,132.33	2,460.39	2,952.46
Haxby Town Council	983.46	1,147.37	1,311.27	1,475.18	1,802.99	2,130.82	2,458.64	2,950.36
Heslington Parish Council	985.80	1,150.10	1,314.39	1,478.69	1,807.28	2,135.89	2,464.49	2,957.38
Hessay Parish Council	978.13	1,141.15	1,304.17	1,467.19	1,793.23	2,119.28	2,445.32	2,934.38
Heworth Parish Council	971.59	1,133.52	1,295.45	1,457.38	1,781.24	2,105.11	2,428.97	2,914.76
Holtby Parish Council	975.61	1,138.21	1,300.81	1,463.41	1,788.61	2,113.82	2,439.02	2,926.82
Huntington Parish Council	981.05	1,144.55	1,308.06	1,471.56	1,798.57	2,125.59	2,452.61	2,943.12
Kexby Parish Council	974.91	1,137.39	1,299.87	1,462.35	1,787.31	2,112.28	2,437.26	2,924.70
Murton Parish Council	970.19	1,131.88	1,293.58	1,455.27	1,778.66	2,102.06	2,425.46	2,910.54
Naburn Parish Council	974.26	1,136.63	1,299.01	1,461.38	1,786.13	2,110.88	2,435.64	2,922.76
Nether Poppleton Parish Council	977.66	1,140.60	1,303.54	1,466.48	1,792.36	2,118.25	2,444.14	2,932.96
New Earswick Parish Council	977.25	1,140.12	1,302.99	1,465.86	1,791.60	2,117.35	2,443.11	2,931.72
Osballdwick Parish Council	967.75	1,129.04	1,290.33	1,451.62	1,774.20	2,096.79	2,419.37	2,903.24
Rawcliffe Parish Council	974.26	1,136.63	1,299.01	1,461.38	1,786.13	2,110.88	2,435.64	2,922.76
Rufforth and Knapton Parish Council	974.05	1,136.39	1,298.73	1,461.07	1,785.75	2,110.44	2,435.12	2,922.14
Skelton Parish Council	980.49	1,143.91	1,307.32	1,470.73	1,797.55	2,124.39	2,451.22	2,941.46
Stockton-on-the-Forest Parish Council	970.69	1,132.47	1,294.25	1,456.03	1,779.59	2,103.16	2,426.72	2,912.06
Strensall with Towthorpe Parish Council	973.56	1,135.82	1,298.07	1,460.33	1,784.84	2,109.37	2,433.89	2,920.66
Upper Poppleton Parish Council	977.04	1,139.88	1,302.71	1,465.55	1,791.22	2,116.91	2,442.59	2,931.10
Wheldrake Parish Council	974.59	1,137.01	1,299.44	1,461.87	1,786.73	2,111.59	2,436.46	2,923.74
Wigginton Parish Council	985.33	1,149.55	1,313.77	1,477.99	1,806.43	2,134.88	2,463.32	2,955.98
All other parts of the council's area	961.94	1,122.26	1,282.58	1,442.90	1,763.54	2,084.19	2,404.84	2,885.80

Note: This schedule shows the total aggregate Council Tax (City of York Council, Police, Fire and Parish) for each area.

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## Schedule C

### Parts of the Council's Area

	<b>Council Tax Base</b>	<b>Precept Value £</b>	<b>Support Grant £</b>	<b>Total Funding Value £</b>	<b>Basic Band D £</b>	<b>% Increase in Total Funding</b>
Acaster Malbis Parish Council	294.7	2,598.00	176.00	2,774.00	8.82	0.0%
Askham Bryan Parish Council	193.9	2,457.00	105.00	2,562.00	12.67	0.0%
Askham Richard Parish Council	82.4	2,251.00	49.00	2,300.00	27.32	2.2%
Bishopthorpe Parish Council	1,225.3	26,625.00	1,375.00	28,000.00	21.73	0.0%
Clifton Without Parish Council	1,684.7	21,535.00	1,465.00	23,000.00	12.78	0.0%
Copmanthorpe Parish Council	1,618.0	27,154.00	1,008.00	28,162.00	16.78	1.0%
Deighton Parish Council	134.3	3,635.00	262.00	3,897.00	27.07	3.1%
Dunnington Parish Council	1,300.3	14,836.00	755.00	15,591.00	11.41	1.1%
Earswick Parish Council	419.5	13,975.00	275.00	14,250.00	33.31	0.0%
Elvington Parish Council	476.6	11,812.00	538.00	12,350.00	24.78	0.0%
Fulford Parish Council	913.7	30,454.00	2,046.00	32,500.00	33.33	1.6%
Haxby Town Council	3,132.9	101,119.00	4,881.00	106,000.00	32.28	2.9%
Heslington Parish Council	346.3	12,393.00	646.00	13,039.00	35.79	1.0%
Hessay Parish Council	114.9	2,791.00	59.00	2,850.00	24.29	3.6%
Heworth Parish Council	810.5	11,734.00	616.00	12,350.00	14.48	0.0%
Holtby Parish Council	86.0	1,764.00	0.00	1,764.00	20.51	0.0%
Huntington Parish Council	3,309.6	94,842.00	6,678.00	101,520.00	28.66	0.0%
Kexby Parish Council	88.6	1,723.00	77.00	1,800.00	19.45	0.0%
Murton Parish Council	157.6	1,949.00	51.00	2,000.00	12.37	0.0%
Naburn Parish Council	209.0	3,863.00	197.00	4,060.00	18.48	1.5%
Nether Poppleton Parish Council	855.3	20,172.00	828.00	21,000.00	23.58	0.0%
New Earswick Parish Council	715.5	16,426.00	3,574.00	20,000.00	22.96	5.3%
Osbalwick Parish Council	1,063.3	9,270.00	730.00	10,000.00	8.72	0.0%
Rawcliffe Parish Council	2,208.1	40,811.00	1,889.00	42,700.00	18.48	0.0%
Rufforth and Knapton Parish Council	439.2	7,982.00	168.00	8,150.00	18.17	7.9%
Skelton Parish Council	558.3	15,536.00	964.00	16,500.00	27.83	3.1%
Stockton-on-the-Forest Parish Council	504.1	6,618.00	432.00	7,050.00	13.13	2.2%
Strensall with Towthorpe Parish Council	1,969.9	34,336.00	1,664.00	36,000.00	17.43	16.1%
Upper Poppleton Parish Council	883.1	20,003.00	555.00	20,558.00	22.65	2.0%
Wheldrake Parish Council	827.6	15,698.00	602.00	16,300.00	18.97	2.1%
Wigginton Parish Council	1,341.7	47,075.00	1,925.00	49,000.00	35.09	11.4%

Note: This schedule shows precepting information for each parish area.

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